

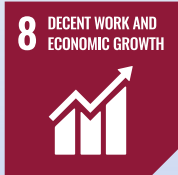
Sustainability Pillars

Pillar 1

Continuously elevate the sophistication of the Saudi Capital Market



Saudi Tadawul Group is committed to advancing Saudi Arabia’s capital market in alignment with Vision 2030 and the Financial Sector Development Program (FSDP). By strengthening its world-class infrastructure, the Group ensures the efficient operation of both equity and debt capital markets, fostering greater market depth and resilience. A key priority is expanding access for small and medium-sized enterprises (SMEs), enabling their participation in the capital markets as a vital driver of economic diversification. The Group also continues to enhance Saudi Arabia’s appeal as a global investment destination, attracting increased foreign capital and reinforcing the Kingdom’s position as a leading financial hub.



UN SDG Contribution

Promote development-oriented policies that support productive activities, decent job creation, entrepreneurship, creativity and innovation, and encourage the formalization and growth of micro-, small-, and medium-sized enterprises, including through access to financial services.

Progress and Achievements

Saudi Tadawul Group advanced its market-wide product and service offerings by introducing a capital management system in Nomu, with plans to expand it to the Main Market. It also published proposed amendments to the Saudi depositary receipts framework, aiming to diversify investment options and enhance market accessibility. To support foreign issuers, the Group launched an initial validation application service, ensuring companies are prepared before assigning a financial adviser.

Strengthening its global reach, the Group published the Foreign Companies Listing Guide, outlining criteria for international issuers to access the Saudi Exchange. It also facilitated Central Securities Depository (CSD) connectivity, ensuring the infrastructure is ready to support cross-listings and enhance market integration.

In the debt market, Saudi Tadawul Group introduced exempt offers for select instruments in compliance with IOSCO regulations, contributing to record capital raised – the highest in the Middle East. Additional initiatives in securitization, multi-currency settlements and collateral

management solutions are set to further enhance market liquidity and expand Saudi Arabia’s position as a global financial hub.

Expanding the Participation of Companies on the Saudi Exchange

Saudi Tadawul Group is a cornerstone of Saudi Arabia’s financial sector, powering economic expansion and market development as the operator of the region’s largest and most liquid stock exchange. A driving force behind Vision 2030 and the FSDP, the Group plays a key role in privatization efforts, SME capital access and attracting foreign investment.

Its comprehensive platform enables businesses to raise capital, investors to trade and diversify, and market participants to leverage a broad range of financial instruments, including equities, debt securities, derivatives and real estate investment traded funds. By continuously enhancing transparency, strengthening regulatory frameworks and providing robust market data services, the Group fosters confidence, liquidity and long-term growth in Saudi Arabia’s capital markets.

Key Performance Indicators (KPIs) ¹	2024	2023	2022	2021	2020
Market Performance: Main Market					
Total market capitalization (ﷲ billion)	10,200.24	11,259.32	9,878.10	10,009.15	9,101.81
Total number of listed companies	247	231	223	210	203
Number of new listings	19	9	19	9	6
Customer Satisfaction					
Customer satisfaction rate	90%	82%	84%	90%	N/A

Enhancing Market Transparency, Stability and Performance

By integrating sustainability into investment decisions and promoting responsible corporate behavior, Saudi Tadawul Group is strengthening the attractiveness and financial performance of the Saudi capital market, in alignment with the objectives of the FSDP.

Market integrity and stability remain a priority, with ongoing efforts to enhance transparency and reduce post-trade risk. The Group continuously implements regulatory reforms to reinforce investor confidence and protection. Encouraging employees and Stakeholders to report concerns through confidential channels further supports these objectives, ensuring accountability and trust in the market.

2025 Focus

The Group will continue to enhance market infrastructure, expand liquidity solutions and embed ESG principles to strengthen transparency and investor confidence. By attracting new listings, deepening market participation and enhancing data insights, the Group aims to drive market growth while advancing post-trade infrastructure and risk management. With a strong focus on global connectivity, the Group will introduce new data solutions, indices and investment tools, further solidifying the Kingdom’s position as a competitive and internationally integrated financial hub.